

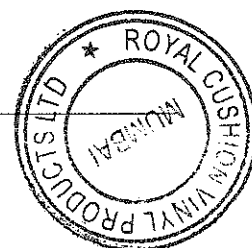
Statement showing shareholding pattern as per Regulation 37

[Before considering the impending Scheme of Arrangement in the nature of merger amalgamation of RoyalSpinwell and Developers Private Limited ("RSDPL") with Royal Cushion Vinyl Products Limited and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013, which is pending for final approval with the Hon'ble National Company Law Tribunal, Mumbai Bench ("RSDPL-RCVPL Scheme")]

Sr No	Description	Name of Shareholder	Natroyal Industries Private Limited (Transferor Company)		Royal Cushion Vinyl Products Limited (Transferee Company)			
					Pre- amalgamation		Post-amalgamation	
			No. of shares	%	No. of shares	%	No. of shares	%
I	Equity Shareholding							
A 1	Indian							
(a)	Individuals/ Hindu Undivided Family	Names of Promoter						
		Mahesh Kantilal Shah	12,042	1.67%	31,83,000	8.70%	39,17,562	4.86%
		Vinod Kantilal Shah	18,692	2.59%	10,41,400	2.85%	21,81,612	2.71%
		Arvind Vadilal Motasha	300	0.04%	4,91,903	1.34%	5,10,203	0.63%
		Meena Vinod Shah	25,084	3.47%	74,000	0.20%	16,04,124	1.99%
		Bhavana Mukesh Motasha	291	0.04%	40,822	0.11%	58,573	0.07%
		Anuradha Jayesh Jhaveri	-	-	28,000	0.08%	34,100	0.04%
		Hansa Arvind Motasha	100	0.01%	27,600	0.08%	33,700	0.04%

[Signature]

Factory Address: Plot 55, Village Garadhia, Taluka Savli, Vadodara, Gujarat – 391520, INDIA



Royal Cushion Vinyl Products Limited

Cin no: L24110MH1983PLC031395

“Shlok” 60 – CD,

Govt. Industrial Estate, Charkop,
Kandivali (W), Mumbai – 400 067

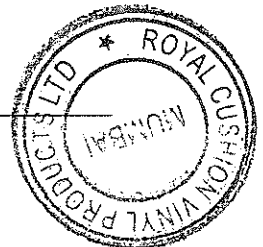
Tel: + 91 22 28603514, 16

Email: legalho83@gmail.com

Website: www.rcvp.in

Deepak Amrutlal Motasha	341	0.05%	27,001	0.07%	47,802	0.06%
Jayesh Amrutlal Motasha	491	0.07%	26,800	0.07%	56,751	0.07%
Mukesh Amrutlal Motasha	341	0.05%	25,701	0.07%	46,502	0.06%
Varun Jayesh Motasha	58	0.01%	19,800	0.05%	23,338	0.03%
Suvrat Mahesh Shah	46,403	6.43%	13,600	0.04%	28,44,183	3.53%
Dipti Jayesh Motasha	291	0.04%	1,051	0.00%	18,802	0.02%
Anuradha Arvind Motasha	100	0.01%	1,000	0.00%	1,000	0.00%
Jayshree Mahesh Shah	13,784	1.91%	400	0.00%	8,41,224	1.04%
Shweta Rishi Matta	-	-	300	0.00%	300	0.00%
Jay Shah	36,418	5.04%	-	-	22,21,498	2.75%
Vivek Motasha	58	0.01%	-	-	3,538	0.00%
Rahul Motasha	8,058	1.12%	-	-	4,91,538	0.61%
Jhanvi Vinod Shah	8,101	1.12%	-	-	4,94,161	0.61%
Anjana Deepak Motasha	291	0.04%	-	-	17,751	0.02%
Mahesh Kantilal Shah	26,701	3.70%	-	-	16,28,761	2.02%
Vinod Kantilal Shah HUF	32,242	4.46%	-	-	19,66,762	2.44%
Jayesh Amritlal Motasha HUF	241	0.03%	-	-	14,701	0.02%
Arvind Vadilal Motasha HUF	100	0.01%	-	-	6,100	0.01%
Mahesh Kantilal Shah HUF	20,241	2.80%	-	-	12,34,701	1.53%

Signature



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Royal Cushion Vinyl Products Limited

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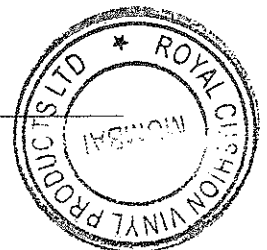
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		Mukesh Amritlal Motasha HUF	241	0.03%	-	-	14,701	0.02%
		Deepak Amritlal Motasha HUF	241	0.03%	-	-	14,701	0.02%
		Rohini Mahesh Shah	-	-	-	0.00%	-	0.00%
		Sushilben K Shah	-	-	-	0.00%	-	0.00%
		Total	2,51,251	34.79 %	50,02,378	13.67 %	2,03,28,689	25.21 %
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Body Corporates							
		Bhaktavatsala Trading & Consultancy Services LLP	60,287	8.35%	10,35,210	2.83%	47,12,717	5.84%
		Trilokatma Trading & Consultancy Services LLP	62,955	8.72%	10,35,210	2.83%	48,75,465	6.05%
		Shreeshaha Trading & Consultancy Services LLP	61,250	8.48%	10,00,000	2.73%	47,36,250	5.87%
		Trilokesh Trading & Consultancy Services LLP	25,000	3.46%	7,33,190	2.00%	22,58,190	2.80%
		Sahishnu Trading & Consultancy Services LLP	61,930	8.58%	7,09,340	1.94%	44,87,070	5.56%
		Sughosh Trading & Consultancy Services LLP	63,610	8.81%	7,09,310	1.94%	45,89,520	5.69%
		Shreedaha Trading & Consultancy Services LLP	53,601	7.42%	7,09,300	1.94%	39,78,961	4.93%
		Lokswami Trading & Consultancy Services LLP	21,603	2.99%	6,45,025	1.76%	19,62,808	2.43%
		Vishvamurti Trading & Consultancy Services LLP	-	-	1,00,445	0.27%	1,00,445	0.12%
		Sumukh Trading & Consultancy Services LLP	20,833	2.88%	44,970	0.12%	13,15,783	1.63%
		Suhruda Trading & Consultancy Services LLP	6,250	0.87%	-	0.00%	3,81,250	0.47%
		TOTAL	4,37,319	60.56 %	67,22,000	18.37 %	3,33,98,459	41.42 %

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Royal Cushion Vinyl Products Limited

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"Shlok" 60 – CD,

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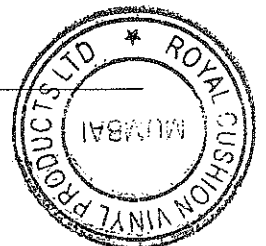
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(d)	Financial Institutions/ Banks							
(e)	Any Others		-	-	-		-	
	Sub Total(A)(1)	-	6,88,570	95.35 %	1,17,24,378	32.04 %	5,37,27,148	66.63 %
A	Foreign	-		-				
2								
(a)	Individuals (Non-Residents Individuals/	-	-	-	-		-	
(b)	Bodies Corporate	Lapada (Mauritius) Limited	-	-	28,80,000	7.87%	28,80,000	3.57%
(c)	Institutions	-	-	-	-		-	
(d)	Any Others		-	-				
	Sub Total(A)(2)		-	-	28,80,000	7.87%	28,80,000	3.57%
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		6,88,570	95.35 %	1,46,04,378	39.92 %	5,66,07,148	70.20 %
(B)	Public shareholding							
B	Institutions							
1								
(a)	Mutual Funds/UTI		-	-	5,100	0.01%	5,100	0.01%
(b)	Financial Institutions/ Banks		-	-		-	-	-
	Banks				3,05,130	0.83%	3,05,130	0.38%
	Other FIs				200	0.00%	200	0.00%
(c)	Central Government/ State Government							-
(d)	Venture Capital Funds		-	-				-
(d)	Insurance Companies		-	-				-

Factory Address: Plot 55, Village Garadhia, Taluka Savli, Vadodara, Gujarat – 391520, INDIA



Royal Cushion Vinyl Products Limited

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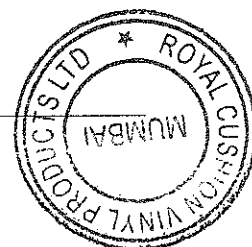
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(e)	Foreign Institutional Investors		-	-			-	-
(f)	Foreign Venture Capital Investors		-	-			-	-
(g)	Any Other		-					-
	Aurum Sme Trust I				17,50,000	4.78%	17,50,000.00	2.17%
	FPI Category I				4,518	0.01%	4,518	0.01%
	Sub-Total (B)(I)		-		20,64,948	5.64%	20,64,948	2.56%
B	Non Institutions							
(a)	Body Corporates				7,56,891		7,56,891	
(b)	Individuals		-	-	-			
	Individuals -i. Individual shareholders holding nominal share capital up to Rs 2 lakh		-	-	28,87,205	7.89%	28,87,205	3.58%
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.		9,805	1.36%	1,37,42,219	37.56%	1,43,40,324	17.78%
	Key Managerial Personnel				3,310	0.01%	3,310	0.00%
	NRI	Ranjani Gopalswami	-		21,23,646	5.80%	21,23,646	2.63%
	Foreign National				134	0.00%	134	0.00%
(c)	Others							
	Trusts		-					

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Factory Address: Plot 55, Village Garadhia, Taluka Savli, Vadodara, Gujarat – 391520, INDIA



Royal Cushion Vinyl Products Limited

Cin no: L24110MH1983PLC031395

"Shlok" 60 – CD,

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	Overseas Corporate Bodies		-		43,800	0.12%	43,800	0.05%
	HUF		-		3,19,344	0.87%	3,19,344	0.40%
	Clearing Member		-		750	0.00%	750	0.00%
	LLP		-		41,837	0.11%	41,837	0.05%
	Others	Moneybee Securities Private Limited	23,795	3.29%			14,51,495	1.80%
	Sub-Total (B)(2)		33,600	4.65%	1,99,19,136	54.44%	2,19,68,736	27.24%
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)		33,600.00	4.65%	2,19,84,084	60.08%	2,40,33,684	29.80%
	TOTAL (A)+(B)		7,22,170	100.00%	3,65,88,462	100.00%	8,06,40,832	100.00%
(C)	Shares held by Custodians and against which DRs have been issued						-	
	Sub-Total (C)		-	-			-	
	GRAND TOTAL (A)+(B)+(C) of the Equity Shareholding		7,22,170	100.00%	3,65,88,462	100.00%	8,06,40,832	100.00%

Yours faithfully,

For Royal Cushion Vinyl Products Limited

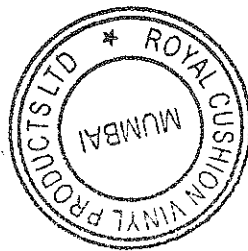
Jayesh Motasha

Director

0054236

Date: 27/03/2025

Place: Mumbai



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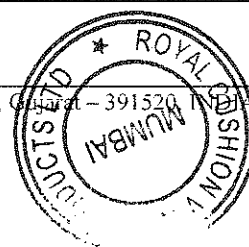
Royal Cushion Vinyl Products Limited
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"Shlok" 60 – CD,
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Statement showing shareholding pattern as per Regulation 37

[After considering the impending Scheme of Arrangement in the nature of merger amalgamation of RoyalSpinwell and Developers Private Limited ("RSDPL") with Royal Cushion Vinyl Products Limited and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013, which is pending for final approval with the Hon'ble National Company Law Tribunal, Mumbai Bench ("RSDPL-RCVPL Scheme")]

Sr. No	Description	Name of Shareholder	Natroyal Industries Private Limited (Transferor Company)		Royal Cushion Vinyl Products Limited (Transferee Company)			
			Pre-amalgamation		Pre- amalgamation		Post-amalgamation	
			No. of shares	%	No. of shares	%	No. of shares	%
I	Equity Shareholding							
A1	Indian							
a)	Individuals/ Hindu Undivided Family	Names of Promoter						
		Mahesh Kantilal Shah	12,042	1.67%	35,93,894	8.83%	43,28,456	5.11%
		Vinod Kantilal Shah	18,692	2.59%	14,56,403	3.58%	25,96,615	3.06%
		Arvind Vadilal Motasha	300	0.04%	4,91,903	1.21%	5,10,203	0.60%
		Meena Vinod Shah	25,084	3.47%	74,000	0.18%	16,04,124	1.89%
		Bhavana Mukesh Motasha	291	0.04%	40,822	0.10%	58,573	0.07%
		Anuradha Jayesh Jhaveri	-	0.00%	28,000	0.07%	34,100	0.04%
		Hansa Arvind Motasha	100	0.01%	27,600	0.07%	33,700	0.04%
		Deepak Amrutlal Motasha	341	0.05%	4,37,895	1.08%	4,58,696	0.54%
		Jayesh Amrutlal Motasha	491	0.07%	4,41,803	1.09%	4,71,754	0.56%
		Mukesh Amrutlal Motasha	341	0.05%	4,36,595	1.07%	4,57,396	0.54%
		Varun Jayesh Motasha	58	0.01%	2,66,336	0.65%	2,69,874	0.32%
		Suvrat Mahesh Shah	46,403	6.43%	6,29,942	1.55%	34,60,525	4.08%
		Dipti Jayesh Motasha	291	0.04%	1,051	0.00%	18,802	0.02%
		Anuradha Arvind Motasha	100	0.01%	1,000	0.00%	1,000	0.00%
		Jayshree Mahesh Shah	13,784	1.91%	400	0.00%	8,41,224	0.99%
		Shweta Rishi Matta	-	0.00%	300	0.00%	300	0.00%
		Jay Shah	36,418	5.04%	6,16,342	1.51%	28,37,840	3.35%
		Vivek Motasha	58	0.01%	2,87,626	0.71%	2,91,164	0.34%
		Rahul Motasha	8,058	1.12%	2,87,626	0.71%	7,79,164	0.92%
		Jhanvi Vinod Shah	8,101	1.12%	-	0.00%	4,94,161	0.58%
		Anjana Deepak Motasha	291	0.04%	-	0.00%	17,751	0.02%

Factory Address: Plot 55, Village Garadhia, Taluka Savli, Vadodara, Gujarat - 391520



Royal Cushion Vinyl Products Limited

Cin no: L24110MH1983PLC031395

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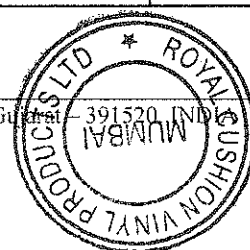
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		Mahesh Kantilal Shah	26,701	3.70%	-	0.00%	16,28,761	1.92%
		Vinod Kantilal Shah HUF	32,242	4.46%	-	0.00%	19,66,762	2.32%
		Jayesh Amritlal Motasha HUF	241	0.03%	-	0.00%	14,701	0.02%
		Arvind Vadilal Motasha HUF	100	0.01%	-	0.00%	6,100	0.01%
		Mahesh Kantilal Shah HUF	20,241	2.80%	-	0.00%	12,34,701	1.46%
		Mukesh Amritlal Motasha HUF	241	0.03%	-	0.00%	14,701	0.02%
		Deepak Amritlal Motasha HUF	241	0.03%	-	0.00%	14,701	0.02%
		Rohini Mahesh Shah	-	0.00%	-	0.00%	-	0.00%
		Sushilben K Shah	-	0.00%	-	0.00%	-	0.00%
		Total	2,51,251	34.79%	91,19,538	22.40%	2,44,45,849	28.84%
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Body Corporates			-		-		-
		Bhaktavatsala Trading & Consultancy Services LLP	60,287	8.35%	10,35,210	2.54%	47,12,717	5.56%
		Trilokatma Trading & Consultancy Services LLP	62,955	8.72%	10,35,210	2.54%	48,75,465	5.75%
		Shreeshaha Trading & Consultancy Services LLP	61,250	8.48%	10,00,000	2.46%	47,36,250	5.59%
		Trilokesh Trading & Consultancy Services LLP	25,000	3.46%	7,33,190	1.80%	22,58,190	2.66%
		Sahishnu Trading & Consultancy Services LLP	61,930	8.58%	7,09,340	1.74%	44,87,070	5.29%
		Sughosh Trading & Consultancy Services LLP	63,610	8.81%	7,09,310	1.74%	45,89,520	5.41%
		Shreedaha Trading & Consultancy Services LLP	53,601	7.42%	7,09,300	1.74%	39,78,961	4.69%
		Lokswami Trading & Consultancy Services LLP	21,603	2.99%	6,45,025	1.58%	19,62,808	2.32%
		Vishvamurti Trading & Consultancy Services LLP	-	0.00%	1,00,445	0.25%	1,00,445	0.12%
		Sumukh Trading & Consultancy Services LLP	20,833	2.88%	44,970	0.11%	13,15,783	1.55%
		Suhruda Trading & Consultancy Services LLP	6,250	0.87%	-	0.00%	3,81,250	0.45%
		TOTAL	4,37,319	60.56%	67,22,000	16.51%	3,33,98,459	39.40%
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Other	-	-	-	-	-	-	-
	Sub Total(A)(1)	-	6,88,570	95.35%	1,58,41,538	38.92%	5,78,44,308	68.25%

Factory Address: Plot 55, Village Garadhia, Taluka Savli, Vadodara, Gujarat - 391520, INDIA



A2	Foreign	-		0.00%	-	0.00%	-	0.00%
(a)	Individuals (Non-Residents Individuals/	-	-	0.00%	-	0.00%	-	0.00%
(b)	Bodies Corporate	Lapada (Mauritius) Limited	-	0.00%	28,80,000	7.08%	28,80,000	3.40%
(c)	Institutions	-	-	0.00%	-	-	-	0.00%
(d)	Any Others	-	-	0.00%	-	-	-	0.00%
	Sub Total(A)(2)	-	-	0.00%	28,80,000	7.08%	28,80,000	3.40%
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	6,88,570	95.35%	1,87,21,538	45.99%	6,07,24,308	71.64%	
(B)	Public shareholding		0.00%	-	-	-	-	0.00%
B1	Institutions		0.00%	0	-	-	-	0.00%
(a)	Mutual Funds/UTI	-	0.00%	5,100	0.01%	5,100	0.01%	
(b)	Financial Institutions/ Banks	-	0.00%	-	-	-	-	0.00%
	Banks		0.00%	3,05,130	0.75%	3,05,130	0.36%	
	Other FIs		0.00%	200	0.00%	200	0.00%	
(c)	Central Government/ State Government		0.00%	-	-	-	-	0.00%
(d)	Venture Capital Funds	-	0.00%	-	-	-	-	0.00%
(d)	Insurance Companies	-	0.00%	-	-	-	-	0.00%
(e)	Foreign Institutional Investors	-	0.00%	-	-	-	-	0.00%
(f)	Foreign Venture Capital Investors	-	0.00%	-	-	-	-	0.00%
(g)	Any Other	-	0.00%	-	-	-	-	0.00%
	Aurum Sme Trust I		0.00%	17,50,000	4.30%	17,50,000.00	2.06%	
	FPI Category 1		0.00%	4,518	0.01%	4,518	0.01%	
	Sub-Total (B)(1)	-	0.00%	20,64,948	5.07%	20,64,948	2.44%	
B2	Non Institutions							

Royal Cushion Vinyl Products Limited

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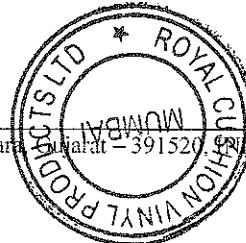
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Website: www.rcvp.in

(a)	Body Corporates			0.00%	7,56,891	1.86%	7,56,891	0.89%
(b)	Individuals							
	Individuals -i. Individual shareholders holding nominal share capital up to Rs 2 lakh		-	0.00%	28,87,205	7.09%	28,87,205	3.41%
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakh.		9,805	1.36%	1,37,42,219	33.76%	1,43,40,324	16.92%
	Key Managerial Personnel		-	-	3,310	0.01%	3,310	0.00%
	NRI	Ranjani Gopalswami	-	-	21,23,646	5.22%	21,23,646	2.51%
	Foreign National		-	-	134	0.00%	134	0.00%
(c)	Others			-		-		0.00%
	Trusts		-	-		-		0.00%
	Overseas Corporate Bodies		-	-	43,800	0.11%	43,800	0.05%
	HUF		-	-	3,19,344	0.78%	3,19,344	0.38%
	Clearing Member		-	-	750	0.00%	750	0.00%
	LLP		-	-	41,837	0.10%	41,837	0.05%
	Others	Moneybee Securities Private Limited	23,795	3.29%	-	-	14,51,495	1.71%
	Sub-Total (B)(2)		33,600	4.65%	1,99,19,136	48.93%	2,19,68,736	25.92%
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)		33,600.00	4.65%	2,19,84,084	54.01%	2,40,33,684	28.36%
	TOTAL (A)+(B)		7,22,170	100.00%	4,07,05,622	100.00 %	8,47,57,992	100.00 %
(C)	Shares held by Custodians and against which DRs have been issued		-	-	-	-	-	-
	Sub-Total ('C)		-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+(C) of the Equity Shareholding		7,22,170	100.00%	4,07,05,622	100.00 %	8,47,57,992	100.00 %

Note: The above does not include the proposed issuance of equity shares on a preferential basis, as approved by the Board in its meeting held on 26th March, 2025, which is subject to shareholders' approval.

[Signature]



Factory Address: Plot 55, Village Garadhia, Taluka Savli, Vadodara - 391520, Gujarat

Royal Cushion Vinyl Products Limited

Cin no: L24110MH1983PLC031395

"Shlok" 60 – CD,

Govt. Industrial Estate, Charkop,
Kandivali (W), Mumbai – 400 067

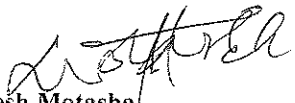
Tel: + 91 22 28603514, 16

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Yours faithfully,

For **Royal Cushion Vinyl Products Limited**


Jayesh Motasha

Director

0054236

Date: 27/03/2025

Place: Mumbai

